

Code TCD
Company name Transport and Industry Development Investment Joint Stock Company
Date 07/24/2020
Subject Board resolution on convertible bond issuance

Content:

Transport and Industry Development Investment Joint Stock Company (stock code: TCD) announces the Board resolution dated July 24, 2020 as follows:

1. The Board of Directors approved to carry out a private placement of convertible bonds.
 - Bond type: convertible, unsecured bond, no warrants
 - Bond code: TCD-CB2020
 - Issue method: private placement
 - Bond form: book-entry
 - Currency unit: VND
 - Par value: 1,000,000 dongs/bond
 - Estimated issue volume: 250,000 bonds
 - Estimated issue value: 250,000,000,000 dongs
 - Interest rate: 6%/year
 - Issue price: 100% par value
 - Bond term: 03 years from the issue date
 - Interest payment period: every 01 year
 - Issue time: in 2020
 - Conversion price: at least 12,500 dongs/share
 - Transfer restriction: 01 year from the issue date
2. The Board of Directors approved the plan for proceeds (250 billion dongs) from the bond issuance.
 - Real estate projects: 100 billion dongs
 - Construction projects: 150 billion dongs
3. The Board of Directors approved the list of investors:

No.	Investor	Number of estimated distributed bonds	Ratio

1	Bamboo Capital Joint Stock Company	132,500	53%
2	Helios Service and Investment Joint Stock Company	117,500	47%
		250,000	100%